

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
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Motors Liquidation Company, : Case No. 09-50026(REG)
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Debtor(s). :
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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED 6/24/2009, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.